

EV MOMENTUM IN FLORIDA





Electric Transportation Indicators in Florida Through June 2025



MANUFACTURING EMPLOYMENT

#6 in region

Anticipated jobs: 184441% annual growth

SALES



#1 in region in market share #13 in nation in market share

• Cumulative sales: 488,260

• 42% annual growth

• 12-month EV market share: 10.3%



MANUFACTURING INVESTMENT

#6 in region

Investment: \$125 million400% annual growth

CHARGING



#2 in region per capita #21 in nation per capita

Fast Chargers: 3,502 portsLevel 2 Ports: 8,665 ports

• 27% annual growth in total ports



UTILITY INVESTMENT

• Approved: \$319.5 million

• 15% annual growth



PUBLIC FUNDING

#6 in region per capita

Approved: \$779 million

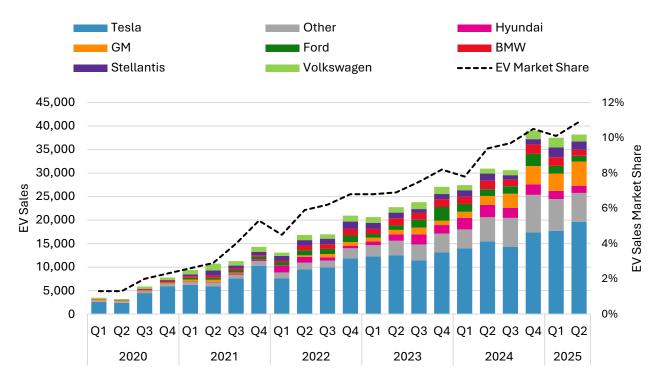
Public funding per capita: \$35.51

Sales measures include passenger electric vehicles (EVs). Manufacturing Employment and Investment refers to announced investments in EV assembly, EV parts, EV charging infrastructure, batteries, mineral processing, and battery recycling facilities. Charging refers to publicly accessible chargers, and rankings and growth include Level 2 and fast chargers. Utility Investment refers to investor-owned utilities only. Public funding includes both awarded and allocated funds. Totals are cumulative unless stated. Rankings are for all time, except for market share which is taken for the past 12 months. Growth is taken from July 1, 2024 to June 30, 2025. Source: <a href="https://dx.doi.org/10.1001/journel-

Florida Highlights in Q1 and Q2 2025

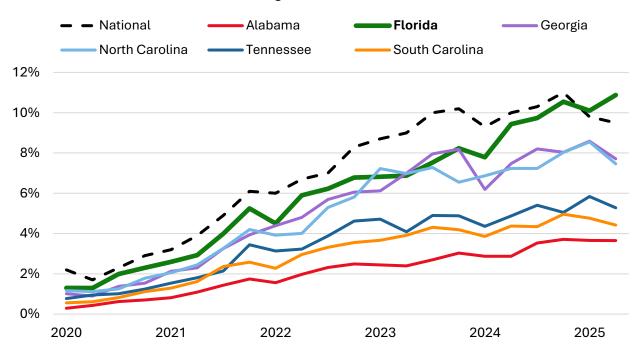
- Florida continues to lead the region, reaching a high of 10.9 percent EV market share in Q2 2025 and serving as the only state to surpass the 9.5 percent average annual national EV market share.
- In January 2025, Florida was awarded \$37 million in Round 2 Charging and Fueling Infrastructure (CFI) grants from the Infrastructure Investment and Jobs Act, more than any other state in the Southeast. Broward Metropolitan Planning was awarded nearly \$18 million to install 339 EV charging ports along the county's Alternative Fuel Corridors. Though the Trump Administration has not formally canceled the CFI program yet, CFI funds have yet to be obligated and remain under threat.

New Passenger EV Sales and Market Share in Florida



Source: Atlas EV Hub for the Southern Alliance for Clean Energy

New EV Sales Market Share for Passenger Vehicles in the Southeast



Source: Atlas EV Hub for the Southern Alliance for Clean Energy



